



## Account Agreement

This account agreement (“**Agreement**”) is entered between the undersigned person or entity (“**Account Owner**,” the “**Signatory**,” you, and your as the context requires) and CrowdStreet, Inc., CrowdStreet Capital, LLC (“**CrowdStreet Capital**”), and their agents and assigns (collectively referred to as “**CrowdStreet**,” us, we, and our as the context requires) in connection with your opening of a CrowdStreet account (an “**Investing Account**”) to select, complete, and manage your investments.

CrowdStreet operates an online platform (the “**CrowdStreet Marketplace**”). CrowdStreet Capital is a FINRA-licensed broker-dealer that provides brokerage services in connection with certain investment opportunities through the CrowdStreet Marketplace. To open an Investing Account with CrowdStreet, please carefully review the following information you provided during your Investing Account setup and additional terms and disclosures linked below and complete this Agreement.

We are required to obtain information requested in this Agreement to comply with federal laws and regulations. The information referenced in this Agreement also helps us more fully understand your investment profile, objectives, and experience and identify if an investment may be suitable for you. Please promptly notify us if any of the following information changes by updating your Investing Account profile at CrowdStreet.com.

### Account Summary

|                                                                  |          |          |
|------------------------------------------------------------------|----------|----------|
| Legal Name of Individual or Entity (if investing with an entity) |          |          |
| Account Type                                                     | Subtype  |          |
| Tax Payer ID                                                     | Tax Rate |          |
| Mailing Address                                                  | Country  |          |
| City                                                             | State    | Zip Code |

### Account Member 1 (Primary)

|                                          |                                                                                                                                         |                             |  |
|------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|--|
| Name                                     |                                                                                                                                         | Email                       |  |
| SSN                                      | Date of Birth                                                                                                                           | Marital Status              |  |
| Country of Citizenship                   |                                                                                                                                         | Residence Status            |  |
| ID Number (Driver's License or Passport) |                                                                                                                                         | ID Expiration Date          |  |
| Mailing Address                          |                                                                                                                                         | Country                     |  |
| City                                     | State                                                                                                                                   | Zip Code                    |  |
| Primary Phone                            | Mobile Phone                                                                                                                            | Work Phone                  |  |
| Occupation                               |                                                                                                                                         | Employer Name               |  |
| Employer Address                         |                                                                                                                                         | Employer Country            |  |
| Employer City                            | Employer State                                                                                                                          | Employer Zip Code           |  |
| Annual Income                            | Are you, your spouse, or any other dependents employed by or associated with the securities industry or a financial services regulator? |                             |  |
| Beneficial Owner                         |                                                                                                                                         | Signatory/Authorized Person |  |

## Account Member 2

|                                          |                                                                                                                                         |                             |  |
|------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|--|
| Name                                     |                                                                                                                                         | Email                       |  |
| SSN                                      | Date of Birth                                                                                                                           | Marital Status              |  |
| Country of Citizenship                   |                                                                                                                                         | Residence Status            |  |
| ID Number (Driver's License or Passport) |                                                                                                                                         | ID Expiration Date          |  |
| Mailing Address                          |                                                                                                                                         | Country                     |  |
| City                                     | State                                                                                                                                   | Zip Code                    |  |
| Primary Phone                            | Mobile Phone                                                                                                                            | Work Phone                  |  |
| Occupation                               |                                                                                                                                         | Employer Name               |  |
| Employer Address                         |                                                                                                                                         | Employer Country            |  |
| Employer City                            | Employer State                                                                                                                          | Employer Zip Code           |  |
| Annual Income                            | Are you, your spouse, or any other dependents employed by or associated with the securities industry or a financial services regulator? |                             |  |
| Beneficial Owner                         |                                                                                                                                         | Signatory/Authorized Person |  |

### Account Member 3

|                                          |                                                                                                                                         |                             |                   |
|------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|-------------------|
| Name                                     |                                                                                                                                         | Email                       |                   |
| SSN                                      | Date of Birth                                                                                                                           | Marital Status              |                   |
| Country of Citizenship                   |                                                                                                                                         | Residence Status            |                   |
| ID Number (Driver's License or Passport) |                                                                                                                                         | ID Expiration Date          |                   |
| Mailing Address                          |                                                                                                                                         | Country                     |                   |
| City                                     |                                                                                                                                         | State                       | Zip Code          |
| Primary Phone                            | Mobile Phone                                                                                                                            |                             | Work Phone        |
| Occupation                               |                                                                                                                                         | Employer Name               |                   |
| Employer Address                         |                                                                                                                                         | Employer Country            |                   |
| Employer City                            |                                                                                                                                         | Employer State              | Employer Zip Code |
| Annual Income                            | Are you, your spouse, or any other dependents employed by or associated with the securities industry or a financial services regulator? |                             |                   |
| Beneficial Owner                         |                                                                                                                                         | Signatory/Authorized Person |                   |

### Supporting Member (optional)

|                 |                             |          |
|-----------------|-----------------------------|----------|
| Name            |                             |          |
| Role            | Signatory/Authorized Person |          |
| Email Address   | Phone Number                |          |
| Mailing Address | Country                     |          |
| City            | State                       | Zip Code |

A “Supporting Member” is an individual, such as an accountant or advisor, who has access to your Investing Account, but may only make investments on your behalf if designated as a Signatory. The Supporting Member(s) will be able to review all information concerning your investment activity. The Supporting Member will not have an ownership interest in your account, nor will the Supporting Member own the investments you make by reason of the Supporting Member designation.

### Suitability

|                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|-------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| General investing experience:                               | Commercial real estate investing experience:                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Commercial real estate investing experience details:        | Investments on the CrowdStreet Marketplace typically expect a hold period of 3 - 7 years. Are you interested in investments with this longer hold period?                                                                                                                                                                                                                                                                                                                          |
| Goals for this investing account’s real estate investments: | Investments on the CrowdStreet Marketplace generally are considered aggressive or moderately-aggressive, because private real estate investments generally are risky, and investors must be prepared to lose their principal. Considering your Investing Account’s whole investment portfolio and risk tolerance for investments you would like to make on the CrowdStreet marketplace, are you interested in investments that are considered aggressive or moderately-aggressive? |
| Investing Account’s approximate net worth:                  | Is the investing entity a Qualified Purchaser?                                                                                                                                                                                                                                                                                                                                                                                                                                     |

## Acknowledgments

- \_\_\_ **Truthfulness of Information Provided.** I represent and warrant that the information I have provided in this Agreement and each form that I have delivered to CrowdStreet are current, true, correct and complete and do not omit to state any material fact necessary in order to make the statements contained in those documents not misleading; the address set forth in this Agreement is my true and correct legal address.
  
- \_\_\_ **Changes in Information.** I agree to notify CrowdStreet of any change to the information provided in this Agreement promptly (in any event within thirty (30) calendar days of the change) by updating your Investing Account profile at CrowdStreet.com.
  
- \_\_\_ **Authorization.** I have the requisite power and authority to enter into this Agreement and to perform any and all obligations hereunder required by the Account Owner. To the extent the Account Owner is an entity, I, being the undersigned Authorized Signatory, am authorized to sign for and on behalf of the entity and enter into this Agreement and bind the entity to this Agreement.
  
- \_\_\_ **Further Documentation.** I agree, without further consideration, to prepare, execute, acknowledge, file, record, publish and deliver any other instruments, documents and statements and to take any other actions as CrowdStreet may determine to be necessary or appropriate to effectuate and carry out the purposes of this Agreement.
  
- \_\_\_ **Electronic Consent.** I consent to the use of electronic records and signatures as set forth in CrowdStreet's E-Sign Consent.
  
- \_\_\_ **Additional Terms and Disclosures.** I have received and reviewed, and I agree to be bound by, the following documents and disclosures, as in effect as of the date of this Agreement and as may be amended from time to time, which are incorporated into this Agreement by reference:

- ⇒ [Terms of Use](#)
- ⇒ [Privacy Policy](#)
- ⇒ [Regulatory Disclosures](#)
- ⇒ **Investment Risks Disclosure**
- ⇒ **E-Sign Consent**

## Account Agreement Signatures

### For Individual and Joint Accounts

|                                  |                                                |
|----------------------------------|------------------------------------------------|
| Primary Account Holder Signature | Joint Account Holder Signature (if applicable) |
| Primary Account Holder Name      | Joint Account Holder Name                      |
| Date of Signature                | Date of Signature                              |

### For Entities (LLCs/Corporations/Trusts/Partnerships/SD-IRAs)

|                                        |
|----------------------------------------|
| Signature of Authorized Signatory      |
| Name of Authorized Signatory           |
| Title/Capacity of Authorized Signatory |
| Entity Name                            |
| Date of Signature                      |

**This Agreement is effective upon acceptance by CrowdStreet:  
For CrowdStreet Use Only:**

### CrowdStreet Acceptance

|                             |      |
|-----------------------------|------|
| Signature                   | Date |
| Name of Approving Principal |      |